

About the Contacts and Invoice Database

December 24, 2006

Create as many Contacts as you need while tracking every Invoice for each Contact. Print professional looking invoices and quickly view the outstanding balance of an individual or all your customers. Download the free trial demo today at www.macmasters.com/demos/contact_invoices/index.html. This database was created and refined based on my own needs managing my business over the years. It's not real fancy, is very easy to use and works on PCs running Windows or Apple Macintosh computers. This version is NOT accessible through a web browser but will work over a network or the Internet by accessing a computer's IP address as long as each user has a copy of FileMaker. If you are an experienced FileMaker developer it is easy to customize and tie into your current FileMaker Pro solution. You must have FileMaker Pro version 7 or higher to use this database.

Check out other working demos of online shopping carts, surveys, FileMaker and web calendars, online reservation systems, on-line registrations, slot machines and grade books for teachers. If you ever need expert FileMaker Pro database services, database customization, or web publishing of FileMaker databases over the Internet using CDML or Lasso then please give me a call.

Thank you,

Jimmy J. Davies
President

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To purchase the Contacts and Invoice database go to: http://www.macmasters.com/demos/contact_invoices/index.html

Other Links - The Association of Macintosh Trainers: <http://www.mactrainers.com>

Contacts_Invoices

Contact List

Generate mailing labels.

New Find Print

Contact List Contact Detail Mailing Labels Quit FileMaker

5:54 PM - Thursday, April 7, 2005 - Page ?

Date	First Name	Last Name	Phone	Email	Balance	Notes
8/30/04	Robert	Jones	555-555-7354	abc@abc.com	\$20,243	
9/3/04	Tanya	Tanton	555-555-7354		\$5,200	
9/4/04	Dupont	Duption	555-555-7354	werfd@abc.com	\$125	Notes
						Frantic because he forgot how fix phones. Works for Professional Broad Ban.
3/7/05	Tracy	Traton	555-555-7354		\$3,944	Notes

Go to the complete contact detail.

Create new contacts find old ones and print the list.

100 Browse

Contacts_Invoices

Browse

Layout: Contact D

Record: 1

Found: 115

Total: 115

Unsorted

Contact Detail (Notes & Invoices)


New Find Print

Contact List Contact Detail Mailing Labels Quit FileMaker

5:46 PM - Thursday, April 7, 2005 - Page ?

First Name	Last Name	Title	Date
Robert	Jones	President	8/30/04
Company		Telephone	Fax
ABC Company		555-555-7354	555-654-4561
Address		SSN or Federal ID	Date of Birth
601 Valley Forge Road		38-2544415	5/6/84
		Marital Status	
		Married	
City	State	Zip Code	
Random	VT	27705	
Email Address		Photo, Quicktime or File	
abc@abc.com		TV	
Web Site		Initial Notes	
www.abc.com			

Referred By: TV

Photo, Quicktime or File: 

Contact History

Date	Notes
3/26/05	We spoke to discuss the new contract.

Invoices

Balance: \$20,243.30

Inv. Date	Inv. Number	Inv. Balance
4/7/05	2005114	\$7,980.00
3/27/05	2005108	\$200.00
4/27/05	2005107	\$11,170.80
3/26/05	2005106	\$1,055.00
3/26/05	2005105	(\$162.50)
		\$0.00

Click here to create new invoices or go to existing invoices.

Displays a history of all contacts

Displays the overall Balance

Displays a history of all invoices

Create new contacts, find existing contacts or print.

Generate mailing labels or view a list of all contacts.

Sort by any column heading.

Find Invoices and Print the list.

Invoice List

Find Print 5:49 PM - Thursday, April 7, 2005 - Page ?

First Name	Last Name	Company	Invoice Date	Invoice Number	Invoice Balance
Robert	Jones	ABC Company	3/26/05	2005105	(\$162.50)
Phone 555-555-7354 Email abc@abc.com					
Robert	Jones	ABC Company	3/26/05	2005106	\$1,055.00
Phone 555-555-7354 Email abc@abc.com					
Robert	Jones	ABC Company	4/27/05	2005107	\$11,170.80
Phone 555-555-7354 Email abc@abc.com					
Robert	Jones	ABC Company	3/27/05	2005108	\$200.00
Phone 555-555-7354 Email abc@abc.com					
Robert	Jones	ABC Company	4/7/05	2005114	\$7,980.00
Phone 555-555-7354 Email abc@abc.com					
Grand Total					\$20,243.30

Returns you to the Contact Detail page.

Displays a listing of all outstanding invoices with a Grand Total.

Returns you to a specific Invoice.

100 Browse

Contacts_Invoices

Browse

Layout: Invoice D

Record: 5

Found: 5

Total: 11

Semi-sorted

Enter Your Company Name and Address Below

Please remit payment to:
MacMasters Computer Services
4521 Bracada Drive
Durham, NC 27705
757-877-9463
http://www.macmasters.com

Invoice List Find Print

Insert Company Logo Below

Place your company logo here.

Robert Jones
President
ABC Company
601 Valley Forge Road
Random VT 27705
555-555-7354 555-654-4561
abc@abc.com

Return to the Contact Detail at any time.

Invoice

Customer Number: 1029
Invoice Number: 2005114
Invoice Date: 04/07/05

Date	Description	Quantity	Rate	Amount	Credits
04/07/05	Computers for computer lab	15	\$800.00	\$12,000.00	
04/07/05	Downpayment				\$4,500.00

Enter up to 20 line items on each invoice.

Delete any line item entry by clicking on the trash can.

Include notes, announcements or payment terms.

Terms or notes:
Payment due upon receipt of invoice.

Subtotals \$12,000.00 \$4,500.00

Sales Tax Rate 4.00% **Tax** \$480.00 **4.00%** **Default Tax Rate**

Shipping \$0.00 **\$0.00** **Default Shipping**

Balance Due **\$7,980.00**
(Please pay this amount.)